

# Report of Bond and Security Issuance Pursuant to A.R.S. § 35-501B

**This information is due to the Department of Revenue within 60 days of the issue.**

1. Jurisdiction:	
2. Issue name / title:	
3. Dated Date: Closing Date:	<i>If multipurpose and is subject to more than one debt limit, please designate appropriate portion.</i> 4. Par amount: \$
5. Overall Interest rate (TIC OR NIC):	6. Type of Bond or Security:
7. Repayment sources:	
8. Total amount outstanding: \$	9. Total amount outstanding of senior or subordinate bonds: \$
10. Original issue price: Attach Schedule 1 a. Par Amount (Principal Amount) \$	11. Total limitations (Constitutional or Statutory) on the type of bonds/securities issued: _____ <i>If multipurpose and is subject to more than one limitation provide information for each limitation.</i> <b>For General Obligation Bonds:</b>
b. Original Issue Discount (-) \$	a. Secondary net assessed value: \$
c. Premium Amount (+) \$	b. Debt limit percentage:
d. Original Issue Price (=) \$	c. Total debt limit: \$ %
e. Underwriter Compensation (Discount) (-) \$	12. Available debt limit: \$
f. Net Proceeds (=) \$	13. Total amount authorized: \$
14. Remaining authorized amount: \$	15. If voter authorized, Election dates:

**16. Attach a detailed listing of Issue Cost.**

**17. Attach the Debt Service Schedule.**

**18. Attach Form 8038.**

**19. Attach Final Official Statement.**

Signature		Date
Title, address and phone number	Trustee name, address and phone number	Political Subdivision Contact name, address and phone number
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Submit this form with attachments within 60 days of issuance to:

Arizona Department of Revenue  
Attention: OERA, 9th Floor  
1600 W Monroe  
Phoenix AZ 85007

Arizona Department of Revenue  
Report of Bond and Security Issuance

Schedule 1

For each maturity date, list either the Original Issue Discount or the Premium Amount. The total of these figures should equal the amounts listed on 10b and 10c on the form. In all cases, 10a - 10b + 10c - 10e = 10f.

Name of Issue: \_\_\_\_\_

Par Amount: \$ \_\_\_\_\_

Date Closed: \_\_\_\_\_

Maturity Date (July 1)	Par Amount (Principal Amount) 10a	Coupon Rate	Yield	Original Issue Price	Premium or Discount 10b or 10c
Total		N/A	N/A		
10e Underwriter's Discount and/or Placement Agent Fee, if any					
10f Net Proceeds (as shown on issuance form)					